



June 24, 2021

## NetXInvestor® Digital Authorization for Fed Fund Transactions Coming Soon

Digital Authorization capabilities for Fed Fund Periodic and Standing Instructions transactions initiated by advisors on behalf of investors are scheduled to be available in July. These two transaction types will be available for authorization using the Digital Authorizations feature in the NetXInvestor® platform and mobile application. Digital Authorizations allows investors to review and authorize the transaction by logging in through the link delivered in the alert and authorizing the transaction.

Digital Authorization requests are delivered through an email, SMS/Text or Push notification.

Access to Digital Authorization capabilities requires both investor and advisor entitlements and the use of One Time Passcode. Please refer to the User Guide below for details.

We will provide you with the availability date in a future communication. If you are interested in Digital Authorizations, please contact your Account Manager for more information. If your firm uses Single Sign-On (SSO) for investor authentication, our Development team will assist you with implementation.

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### Resources

To help you become more familiar with Digital Authorization and to answer some of the most common questions, we developed the following resources for your use.

- [Digital Authorization User Guide](#)
- [Digital Authorization Overview](#)
- [Paperless Initiation and Approval of Money Movement Requests Brainshark Training Video](#)